



TO: Mr. Chris Caldwell Proxy for Mayor Glenn Jacobs
Commissioner Larsen Jay
Mr. Zac Fullerton
Mr. Jim Snowden

FR: Mr. Chris Simons

DT: February 5, 2025

RE: QUARTERLY INVESTMENT COMMITTEE MEETING
Tuesday, February 11, 2025, at 1:30 P.M.

The regularly scheduled Quarterly Investment Committee Meeting will be held on Tuesday, February 11, 2025, at 1:30 PM at the City/County Building, Room 640.

The agenda for this meeting is on the second page.

cc: Knox County Retirement & Pension Board Members
Jennifer Schroeder, RPB Executive Director
John Owings, ESQ
Stephanie Coleman, ESQ
Bill Mason, ESQ
Ashley Trotto, ESQ
Bob Cross, USICG
Jennifer Reynolds, USICG
Brett Bronkhorst, USICG
Ralph Lehman, USICG
Michael Welz, USICG
Drucilla Stills, Knox County Commission Office
Scott Bolton, KCS Benefit Director
Tyler Whetstone, Knoxville News Sentinel
David Buuck, Knox County Law Dept.
Retirement & Pension Board Staff



**QUARTERLY INVESTMENT COMMITTEE MEETING
02/11/2025**

1. Call to Order.....Chris Simons
2. Consideration of Approval of Minutes for November 13, 2024.....Chris Simons
3. Defined Benefit Plans Performance Review and UpdateBob Cross, USI
 A. UOPP Allocation Changes and Updated IPS
4. Defined Contribution Plans Performance Review and Update.....Bob Cross, USI
5. Knox County Disability Plan Performance Review and Update.....Bob Cross, USI
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6. Other Business.....Chris Simons
7. Public Comment.....Chris Simons
8. Adjournment

Committee Members:

Mr. Chris Simons – Chairman
Commissioner Larsen Jay
Mr. Chris Caldwell, Proxy for Mayor Glenn Jacobs
Mr. Jim Snowden
Mr. Zac Fullerton